

Date: 10th April, 2023

**To,
The Manager,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051.**

Dear Sir/ Madam,

Subject: Outcome of Board Meeting in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to the meeting of Board of Directors of Godha Cabcon & Insulation Limited ('Company') held on April 10, 2023.

Reference: ISIN: IN8925Y01036; Symbol: GODHA.

In furtherance to our intimation dated April 06, 2023, and in pursuance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, including subsequent amendments thereto ('SEBI (LODR) Regulations'), the Board of Directors of the Company on Monday, April 10, 2023 at 03:00 P.M. (Indian Standard Time) at the Registered office of the Company located at 36-D, Sector B Sanwer Road, Industrial Area, Indore, M.P. 452006 IN, considered and approved the following businesses and the same is enclosed herewith:

- Raising of funds through issuance and allotment of equity shares having face value of ₹1.00/- (Rupee One Only) ('Equity Shares') for an aggregate amount not more than Rs. 44,41,60,000 (Rupees Forty Four Crores Forty One Lakh Sixty Thousand Only) on right issue basis, on such terms and conditions as may be decided by the Board of Directors of our Company to the eligible equity shareholders of the Company, as on the record date (to be notified subsequently) subject to the receipt of applicable regulatory, statutory approvals, in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the Companies Act, 2013 and the rules made thereunder, as amended from time to time, ('Rights Issue');
- Appointment of various intermediaries for the aforesaid Rights Issue;

- Constitution of the Rights Issue Committee, consisting of Mr. Dipesh Godha, Director, Mrs. Madhu Godha, Executive Director, Mr. Kamaljeet Singh Ajimal, Independent Director and Mr. Ravish Kandhari, Independent Director.

The meeting of Board of Directors of the Company commenced at 03:00 P.M. (1500 Hours) and concluded at 03:45 P.M. (1545 Hours).

You are requested to please take the same in your record.

Thanking you,

Yours Faithfully,

For Godha Cabcon & Insulation Ltd

Dipesh Godha
Director
DIN: 07529876

